

# Leaving a Legacy

## GIFT IN YOUR WILL:

A bequest is a thoughtful way to make a significant gift through a simple provision in your will.

### Sample Will Wording

Residual Bequest:

"My estate trustee shall pay \_\_\_\_% Muskoka Woods Youth Foundation the residue (or share of the residue) of my estate for such use and purpose as the Board of Directors may determine in their absolute discretion."

Legacy Bequest:

"My estate trustees shall pay the sum of \$\_\_\_\_ (or transfer assets with an equal value) to the Muskoka Woods Youth Foundation for such use and purpose as the Board of Directors may determine in their absolute discretion."

Legal Name:

The name you should include in your will to make a bequest is the Muskoka Woods Youth Foundation.

## LIFE INSURANCE:

You can name the Muskoka Woods Youth Foundation as your beneficiary in a new or existing life insurance policy.

## LIFE BENEFICIARY:

Make the Muskoka Woods Youth Foundation the beneficiary of your RRSP, RRIF, life insurance policy or TFSA, knowing your estate will receive a tax credit for other beneficiaries

## CHARITABLE REGISTRATION NUMBER

5894 9514 RR0001

## CONTACT INFORMATION

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**Disclaimer:** Muskoka Woods Youth Foundation will provide information and assistance to you on this and other ways you can support our work. We recommend that you discuss your plans with a lawyer and/or financial advisor before proceeding with a legacy gift.

